CAPITALINDIA
Rediscover Business

Capital India Corp Private Limited ("Company")

Public disclosure on liquidity risk as on March, 31, 2026, in accordance with Annex I to the Master Direction - Core Investment Companies (Reserve Bank) Directions, 2025

i. Funding Concentration based on significant counterparty (both deposits and borrowings)

Sr. No.	Number of Significant Counterparties	Amount (₹ crore)	% of Total deposits	% of Total Liabilities
1	2 (Two)	384.06	Not Applicable	99.95

ii. Top 20 large deposits (amount in ₹ crore and % of total deposits)

Not Applicable, since the Company is a non-deposit accepting non-banking financial company, Core Investment Company, registered with Reserve Bank of India.

iii. Top 10 borrowings (amount in ₹ crore and % of total borrowings)

Sr. No.	Particulars	Amount (₹ crore)	% of Total Borrowings
1	Inter-corporate Debt	11.20	2.92
2	Optionally Convertible Debentures	372.86	97.08
	Total	**384.06**	**100.00**

iv. Funding Concentration based on significant instrument/product

Sr. No.	Name of the instrument/product	Amount (₹ crore)	% of Total Liabilities
1	Optional Convertible Debentures	372.86	97.04
2	Inter Corporate Deposit	11.20	2.91
	Total Borrowings	384.06	99.95
	Total Liabilities	384.23	100.00

v. Stock Ratios

Particulars	Amount (₹ crore)	As a % of total public funds	As a % of total liabilities	As a % of total assets
Commercial papers	--	--	--	--
Non-convertible debentures (original maturity of less than one year)	--	--	--	--
Other short-term Liabilities, apart from borrowings	0.18	--	0.05	0.04

CAPITALINDIA
Rediscover Business

*Public funds Include Debt Securities, Borrowings
**Total Liability Includes Total Liability and Equity as per Balance Sheet less equity
***Other Short Term Liabilities represents all liabilities Maturing within a year excluding total equity, Debt Securities, Borrowings.

Institutional set-up for liquidity risk management

The Board of Directors of the Company has constituted the Asset-Liability Committee to monitor and manage liquidity risk inter-alia by way of monitoring the asset-liability composition, reviewing the liquidity and borrowing program of the Company, to evaluate and arrive at desirable maturity profiles for assets and liabilities based on anticipated funding needs, loan demands and liquidity position.

Asset Liability Management & Liquidity Risk Management Policy and Investment Policy, is to ensure that funding is available to meet all market related stress situations. We endeavor to maintain a conservative Asset-Liability Management approach which is focused on maintaining long term funding stability.

The Company also has a Group Risk Management Committee which reports to the Board and is responsible for evaluating the overall risks faced by the Company including liquidity risks.

The Asset-Liability Committee meetings are held once in a quarter and the committee submits its report to the board on a quarterly basis.

Notes:

1. 'Significant counterparty' is defined as a single counterparty or group of connected or affiliated counterparties accounting in aggregate for more than 1% of the company's total liabilities.
2. Total Liabilities has been computed as sum of all liabilities (Balance Sheet figure) less Equity Share Capital & other equity.
3. 'Public funds' is as defined in Master Direction - Core Investment Companies (Reserve Bank) Directions, 2025.
4. The amount stated in this disclosure is based on the standalone financial statements for the period ended March 31, 2026

Registered Office
701, 7th Floor, Aggarwal Corporate Tower,
Plot No. 23, District Centre, Rajendra Place,
New Delhi – 110008

P: +91 11 69146000
E: corpsecretarial@capitalindia.com
W: www.capitalindiacorp.com
CIN: U65990DL2022PTC395053
(CAPITAL INDIA CORP PRIVATE LIMITED)